

2023 - 2024 Assets Form

As we reviewed your Free Application for Federal Student Aid (FAFSA) it was determined that the assets information was incomplete. Please complete this form according to the instructions, to verify the value of your assets. Return completed form to SouthArk Financial Aid Office.

Instructions:

1. The below information should be correct as of the date you signed your FAFSA application.
2. Report assets at current market value. (Current Market Value = Value–debt)
3. If you were required to provide parental information on your FAFSA, complete both the student and parent sections below.
4. If you were married when you filed your FAFSA, include your spouse’s information with the student section below.
5. Please do **not** leave any boxes blank; write “0” if the asset type does not apply to you. If any items are missing or left blank, we will not be able to process your application.
6. Additional information or documentation may be requested, if necessary, to complete your file.

Student Information:

Student Name _____ Student ID# _____

Assets	STUDENT (and Spouse)	PARENT(S) (for Dependent Students)
Checking Account Balance		
Savings Account Balance		
UGMA and UTMA Accounts <i>(must be the owner of the account)</i>		
Real Estate, land, and rental property <i>(other than your home)</i>		
Trust Funds		
Mutual Funds		
Money Market Funds		
Certificates of Deposit (CDs)		
Stocks, Stock Options		
Bonds, Other Securities		
Business Value <i>(if 100 employees or more)</i>		
Investment Farm <i>(do not include farm value if it is your principal place of residence)</i>		
Child Support Received		
Child Support Paid		
Education Accounts <i>(529s, Coverdell savings account, etc.)</i>		
Other: <i>(Please specify)</i> _____		
Other: <i>(Please specify)</i> _____		

*Do not include the home you live in, the value of life insurance, or retirement plans
(Pension funds, annuities, non-education IRA’s, Keogh plans, etc.)*

Certification Statement:

I certify that the above information is true and correct to the best of my knowledge, and that I may be required to provide documentation to verify the information. I understand that purposely providing false or misleading information on this form may result in a denial or repayment of financial aid in this and/or future years, or fines and/or imprisonment.

Student Signature _____ Date _____

*Parent Signature _____ Date _____

**Only if parental information was required on the FAFSA*

Revised 2/2022